# Canoochee EMC Foundation, Inc. P.O. Box 96, Reidsville, GA 30453



# **MISSION STATEMENT**

The mission of Canoochee EMC Foundation, Inc. is the accumulation and disbursement of funds for charitable purposes in Long, Evans, Toombs, Tattnall, Liberty, Chatham, Bryan, Emanuel, and Bulloch Counties.

This shall be accomplished by disbursement of funds to individuals and organizations for food, shelter, clothing, health needs, catastrophic intervention, emergency services equipment, community projects, education, and other purposes that may be approved by the Board of Directors.

Disbursements annually to individuals are limited to \$1,500 and \$5,000 to any family unit, group, organization, charity or like organization. These limits may be increased by a two-thirds vote of the entire Board of Directors.

This statement may be modified from time to time by a two-thirds vote of the entire Board of Directors.

Approved: 06/18/04



CONTRIBUTION GUIDELINES FOR

#### CANOOCHEE EMC FOUNDATION, INC.

- 1. The objective of Canoochee EMC Foundation, Inc. (the Foundation) is to provide assistance to Canoochee EMC members, organizations and projects whose primary purpose is an improvement in the quality of life for residents in our service territory.
- 2. Our goals are to address the needs of our service area, to designate available dollars where we can optimize our impact and to provide cost effective assistance to worthwhile individuals, organizations, and projects with local significance.
- 3. <u>Board of Directors Guidelines</u>:
  - a. Contributions are generally made in the following categories:
    - i. Health & Human Services
    - ii. Emergency Services Equipment
    - iii. Community Projects
    - iv. Education
    - v. Catastrophic Intervention
  - b. All requests to the Foundation must be made in writing and may merit a formal presentation. Incomplete applications will automatically be denied assistance.
  - c. Grants are primarily intended for capital programs and special needs and not for on-going operational expenses.
- 4. Exclusions:
  - a. Grants are not made to members for payment of utility bills.
  - b. Grants are not made to organizations that discriminate based on race, color, religion, gender, disability or national origin.
  - c. The Foundation cannot make grants to lobbying groups or political causes.
  - d. The Foundation cannot make grants to its Board of Directors either directly or indirectly (see Article VII of Bylaws).
- 5. <u>Administration of Corporate Contributions</u>:
  - a. Dollars are distributed to tax exempt organizations as defined under Section 501(c) of the Internal Revenue Code and are within the area served by Canoochee EMC.
  - b. Distributions on all amounts require the Board of Directors approval and shall be limited to a maximum of \$1,500 for individuals and \$5,000 to any family unit, group, organization, charity or like organization. The Board of Directors can increase this limit by a two-thirds vote of the entire Board of Directors. In addition to a written proposal on the application provided by the Foundation, the request for an organizational donation must include the organization's fiscal year budget. No more than one request per year per member or organization will be permitted.
  - c. Contributions will be evaluated in the categories listed above.

CANOOCHEE EMC FOUNDATION, INC.

Post Office Box 96 Reidsville, GA 30453



# APPLICATION FOR DONATION FOR INDIVIDUAL AND/OR FAMILY

	Last	Fi	rst	Middle
	Last	II	101	windule
Canooche	ee EMC Account Nu	mber:		
Other Me	mbers of Household	:		
Last	Name	First	Middle	Relationship
a.				
b				
1				
-				
Address:	Street of Post C	Office Box		
	City or Town		State	Zip Code
Phone Nu			State	Zip Code
Phone Nu		ne	State	Zip Code Work
Employer	imber:	o. 1 and No. 3	3 above:	-
Employer	mber:	o. 1 and No. 3	3 above:	Work
	Imber:	o. 1 and No. 3	3 above:	Work

(2b)		_		
	Name		Supervisor	
	Address		Phone	
(2c)	Name		Supervisor	
(24)	Address		Phone	
(2d)	Name		Supervisor	
(2e)	Address		Phone	
(20)	Name		Supervisor	
	Address		Phone	

7. Reason for Request for Donation: (Include amount requested and specific use of funds.)

Is individual or family receiving any other form of assistance or aid for the above stated 7. request (donations, insurance, etc.)? Yes No If yes, please list:

8. S	tatement of Financial Condition as	of, 20		
ASSETS	<u>S</u>		A	MOUNTS
Cash			\$	
	Banking Institution	Acct. No.	\$	
	Banking Institution	Acct. No.	\$	
	Banking Institution	Acct. No.		
Real Est	ate		\$	
	Partial or Wholly Owned	County		Market Value
	Partial or Wholly Owned	County		Market Value
	Partial or Wholly Owned	County		Market Value
Securitie	es		\$	
	Description	Identification No.	·	Value
	Description	Identification No.		Value
	Description	Identification No.		Value
Property, Insurance	eceivables (State type: Personal Loan Receivable, Auto, Life (Cash Value) Other Assets. escription, account number, etc.)			
			\$	

	�
Туре	Value
ASSETS	\$

TOTAL	ASSETS
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<u>LIABILITIES</u>		AMOUNTS
Notes Payable		\$
-	Lender's Name	
	Lender's Address	
	Lender's Name	\$
	Lender's Address	
	Lender's Name	\$
	Lender's Address	
Mortgage	Mortgagor's Name	\$
	Mortgagor's Address	
	Mortgagor's Name	\$
	Mortgagor's Address	
Other Debt (State T Bills Outstanding, C		
		\$
	Туре	\$
	Туре	φ
	Туре	\$
	Туре	\$
TOTAL LIA	BILITIES	\$

### MONTHLY EXPENSES

#### AMOUNTS

Housing	Mortgage Rent	\$
Food		\$
Utilities	Electricity Gas Telephone	\$ \$ \$
Transportation	Automobile Payments Gasoline	\$ \$
Insurance	Medical Life Automobile	\$ \$ \$
Medical	Doctors Hospital Medication	\$ \$ \$
Charge Accounts (Specify)		\$ \$ \$
Loans (Specify)		\$ \$ \$
Taxes (Specify)		\$ \$ \$
Other Expenses (Specify)		\$ \$ \$

## TOTAL MONTHLY EXPENSES

\$

#### SOURCES OF MONTHLY INCOME

#### AMOUNTS

Salary Employer's Name	\$
Bonus, Tips & Commissions	\$
Dividends & Interest	\$
Real Estate Income	\$
Farm Income ———	\$
Other: (Please State: Alimony, Child Support, Other)	
Туре	\$
Туре	\$ \$
Туре	\$
Туре	Ψ
TOTAL SOURCES OF MONTHLY INCOME	\$

9. Please list three references. (May not be a director or employee of Canoochee EMC or the Canoochee EMC Foundation, Inc.)

NT			DI
Name			Phone
Address	City	State	Zip Code
Address	City	State	Zip Code
Name			Phone
Address	City	State	Zip Code
			L
Name			Phone
Address	City	State	Zip Code
	•		*

The information contained in this statement is for the purpose of obtaining funding from the Canoochee EMC Foundation, Inc. on behalf of the undersigned. Each undersigned understands that the information provided herein is used in deciding to grant funding, and each undersigned represents and warrants that the information provided is true and complete and that the Canoochee EMC Foundation, Inc. may consider this statement as continuing to be true and correct until a written notice of change is provided. The Canoochee EMC Foundation, Inc. is authorized to make all inquiries they deem necessary to verify the accuracy of the statements made herein.

SIGNATURE OF APPLICANT/RECIPIENT

SIGNATURE OF SPOUSE

DATE

Sworn to and subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, 200\_\_\_\_.

NOTARY